

Numerical Taxonomy :

According to Heywood the numerical taxonomy may be defined as the numerical evaluation of the similarity between groups of organisms and the ordering of these groups into higher ranking taxa on the basis of these similarities.

The period from 1957 to 1961 saw the development of first methods and of theory of numerical taxonomy. Plants as we all know are classified based on their characters. It was Michel Adanson, a French botanist, who for the first time put forward a plan for assigning numerical values to the similarity between organisms and proposed that equal weightage should be given to all the characters while classifying plants.

2

He used as many characters as possible for the classification, and such classifications came to be known as Adansonian classifications.

Numerical taxonomy was however largely developed and popularized by Sneath and Sokal.

The application of Adansonian principles and use of modern methods and electronic data-processing techniques, have helped in the evolution of several new classifications of plants during the past few decades.

2. Principles of Numerical Taxonomy:

Numerical taxonomy involves two aspects:

(a) Construction of Taxonomic Groups:

i. In numerical taxonomy, first, individuals are selected and their characters spotted out. There is no limitation to the number of characters to be considered. However, the larger the number of characters, better is the approach for generalization of the taxa.

ii. The resemblances among the individuals are then established on the basis of character analysis, which can often be worked out with the help of computers, the accuracy of which depends on the appropriateness in character. The best way to delimitate taxa is, to utilize maximum number of characters, with similar weightage given to all of them.

(b) Discrimination of the Taxonomic Groups:

When the taxonomic groups chosen for the study show overlapping of characters, discrimination should be used to select them. Discrimination analysis can be done by various techniques, specially devised for such purposes. Numerical taxonomy is thus, based on certain principles, also called neo Adansonian principles.

3. Merits of Numerical Taxonomy:

According to Sokal and Sneath, numerical taxonomy has the following advantages over conventional taxonomy:

a. The data of conventional taxonomy is improved by numerical taxonomy as it utilizes better and more number of described characters. The data are collected from a variety of sources, such as morphology, chemistry, physiology, etc.

6

b. As numerical methods are more sensitive in delimiting taxa, the data obtained can be efficiently used in the construction of better keys and classification systems, creation of maps, descriptions, catalogues, etc. with the help of electronic data processing systems. Numerical taxonomy has in fact suggested several fundamental changes in the conventional classification systems.

c. The number of existing biological concepts have been reinterpreted in the light of numerical taxonomy.

d. Numerical taxonomy allows more taxonomic work to be done by less highly skilled workers.

4. Demerits of Numerical Taxonomy:

Numerical taxonomy can however prove to be disadvantageous from the following points of view:

a. The numerical methods are useful in phenetic classifications and not phylogenetic classifications.

b. The proponents of “**biological**” species concept, may not accept the specific limits bound by these methods

c. Character selection is the greatest disadvantage in this approach. If characters chosen for comparison are inadequate, the statistical methods may give less satisfactory solution.

d. According to Steam, different taxonomic procedures may yield different results. A major difficulty is to choose a procedure for the purpose and the number of characters needed in order to obtain satisfactory results by these mechanical aids. It is necessary to ascertain whether a large number of characters would really give satisfactory results than those using a smaller number.

Numerical Taxonomy:

Numerical taxonomy has been successfully applied in the following studies:

a. Study of similarities and differences in bacteria, other micro-organisms and several animal groups.

b. Delimitation of several angiospermic genera like *Oryza*, *Sarcostemma Solarium*, and other groups including *Farinosae* of Engler and a few others.

c. In the study of several other angiospermic genera including *Apocynum*, *Chenopodium*, *Crotalaria*, *Cucurbita*, *Oenothera*, *Salix*, *Zinnia*, wheat cultivars, Maize cultivars, etc.

d. Phytochemical data from seed protein and mitochondrial DNA RFLP studies has been numerically analyzed by Mondal et al. to study the interspecific variations among eight species of cassia L. Based on the results of electrophoretic patterns, the degree of pairing affinity (PA) or similarity index was calculated by the following formula, according to the method of Sokal & Sneath and Romero Lopes et al.:

$$PA = \frac{\text{Bands common to species A and B}}{\text{Total bands in A and B}} \times 100$$